

***Trad*eswift**

WELCOME TO THE WORLD OF INVESTING





Process for Registering as PMS Distributor

Step 1 : Clear NISM Certification Exam Series : XX1-A

CERTIFICATION EXAMINATIONS	
Certifications	▲
SEBI Investor Certification Examination	
Derivatives	▼
Registrar & Transfer Agents	▼
Compliance	▼
Mutual Fund	▼
Mutual Fund Foundation	
Operations	▼
Merchant Banking	▼
Investment Adviser	▼

NISM-Series-XXI-A: Portfolio Management Services (PMS) Distributors Certification Examination

Revised Launch of NISM-Series-XXI-A: Portfolio Management Services (PMS) Distributors Certification Examination w.e.f. January 24, 2024.

NISM-Series-XXI-A: Portfolio Management Services (PMS) Distributors Certification Examination is a mandatory examination.

The examination seeks to create a common minimum knowledge benchmark for distributors of PMS. The certification aims to enhance the quality distribution and related support services in the PMS.

NISM has notified NISM-Series-XXI-A: Portfolio Management Services (PMS) Distributors Certification Examination vide NISM communiqué NISM/Certification/Series-XXI-A: PMS/2021/01 dated February 16, 2021.

Examination Objectives

On successful completion of the Portfolio Management Services (PMS) Distributors certification examination, the candidate should:

Fees	1500
Test Duration In minutes	120
Number of questions	95~
Pass marks	60
Certificate validity In years	3

Related Links


[Register for Certification Exam](#)

[Register for SEBI-Investor Certification Exam](#)

[Enroll Online/ Profile Login](#)

Step 2 : Register yourself in Association of Portfolio Managers in India (APMI)

← → ↻ 📄 apmiindia.org/apmi/DistributorOnBoarding.htm?action=nismconsentregister

 **APMI**
ASSOCIATION OF PORTFOLIO MANAGERS IN INDIA

CHARTER CIRCULARS ▾ IMPORTANT ▾ MEMBERSHIP DETAILS ▾ REPORT ▾ CONTACT US

MEMBER REGISTRATION **DISTRIBUTOR REGISTRATION**

Validate Candidate Identity

Registration: * New Registration Renewal

Applicant Type: * ▾

Tax Status: * ▾

PAN: *

Name (AS PER AADHAR): *

Step 3 : Complete Process of Registration

Communication Details
Personal Details
Contact Details
Nominee Details
Bank Details
Document Details
Payment
Esign

Applicant Personal Details

PAN * <input type="text" value="AHSPG0209J"/>	Mobile No. * <input type="text" value="9123000400"/>	Email Id * <input type="text" value="abhishekmkjin@gmail.com"/>
Name (AS PER AADHAR) * <input type="text" value="ABHISHEK JAIN"/>	Nationality * <input type="text" value="Indian"/>	Residential Status * <input type="text" value="--Select Residential Status--"/>
Father/Husband's Name * <input type="text" value="Father/Husband's Name"/>	Date of Birth * <input type="text" value="dd----yyyy"/>	Gender * <input type="text" value="--Select Gender--"/>
Education Qualification * <input type="text" value="--Select Education Qualification--"/>	Occupation * <input type="text" value="--Select Occupation--"/>	Specify Occupation * <input type="text"/>
Marital Status <input type="text" value="--Select Marital Status--"/>	Anniversary Date <input type="text" value="dd----yyyy"/>	GST No <input type="text" value="GST No"/>

Applicant NISM Details

Name of Certification * <input type="text" value="--Select Certification Name--"/>	Certification No. * <input type="text" value="Certification No."/>	Name on Certificate * <input type="text" value="Name on Certificate"/>
Certification Start Date * <input type="text" value="dd----yyyy"/>	Certification End Date * <input type="text" value="dd----yyyy"/>	

Contact Us



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SEBI Registration No.

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Disclaimer

The investment strategy, approach and the structure of the strategy herein involves risk and there can be no assurance that specific objectives will be met under differing market conditions or cycles.

The investment strategy and the composition of the portfolio as stated herein is only indicative in nature and is subject to change within the provisions of the disclosure document and Portfolio Management Services Agreement.

Please refer to the disclosure document & Portfolio Management Services Agreement for details and risk factors. Investment Objective in line with Disclosure Document (DD). Basis of selection of securities, Risks associated with Strategy specific investment approach mentioned here are brief subset of details mentioned in the DD. Investors should refer the DD before investing



THANK YOU
